THE NISGA'A NATION WISHES TO ATTRACT
SUSTAINABLE ECONOMIC DEVELOPMENT, INCLUDING LNG PROJECTS, TO OUR AREA

sustainable prosperity



Open for business / we are actively seeking opportunities for sustained economic development with compatible partners in the Liquid Natural Gas sector.



Unique among Canada's Aboriginal peoples, we are self-governing — our modern treaty with the governments of Canada and British Columbia gives us increased control and rights over our lands. The Nisga'a Nation is ideally situated along the west coast of Canada — with direct access to overseas markets, close proximity to all proposed natural gas pipeline routes, and with four prime locations for the development of floating or land-based LNG projects.

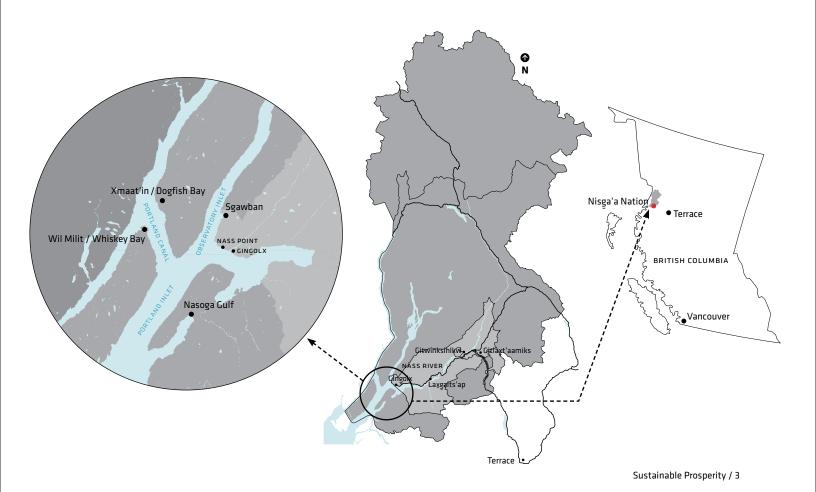
We look forward to connecting with you. - H. MITCHELL STEVENS / PRESIDENT NISÇA'A LISIMS GOVERNMENT

4 strategic LNG sites

FLOATING OR LAND-BASED / The Nisga'a Nation has four sites that have potential for development of LNG facilities. The potential sites at Sgawban, Wil Milit (Whiskey Bay), Xmaat'in (Dogfish Bay) and Nasoga Gulf, include both Nisga'a Nation and provinciallyowned land. These sites have been carefully selected because they offer:

- a sufficiently large and flat land base to support an LNG facility
- access to lay-down areas and areas for construction camps and related infrastructure
- sufficient room for LNG carrier turning circles
- an entrance channel which supports two-way arrival and departure of LNG carriers

- access to deep water to support a floating LNG facility
- all four LNG sites are close (90-110 km) to Triple Island, the point where mandatory pilotage begins
- compatibility with the proposed pipeline routes through northwestern British Columbia



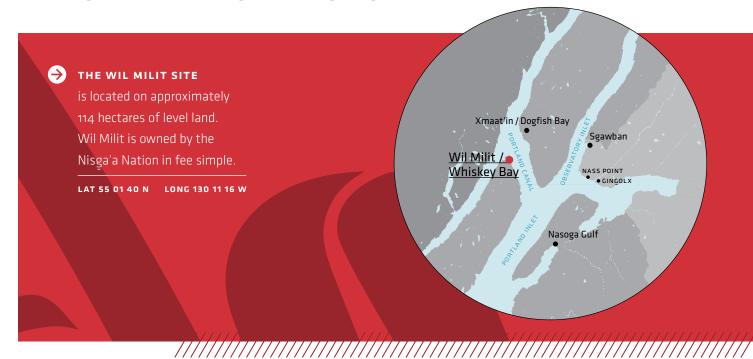


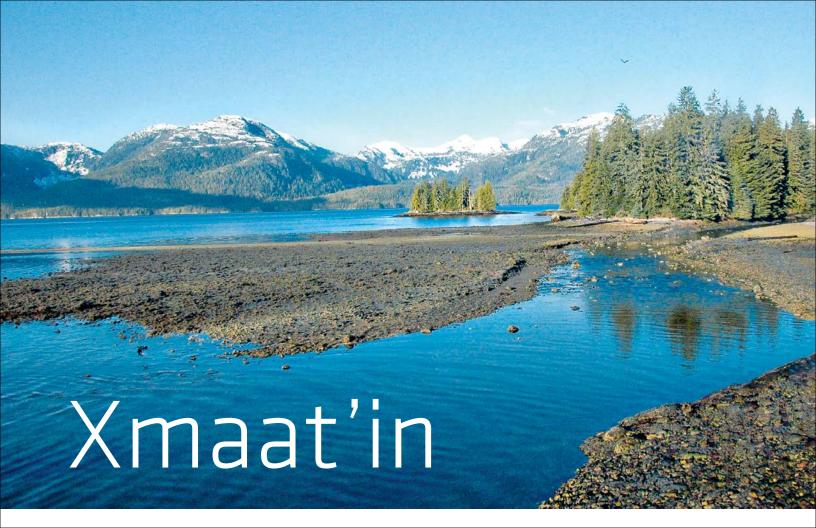
SGAWBAN / IS LOCATED ON OBSERVATORY INLET ABOUT 5 KILOMETRES NORTH OF NASS POINT.



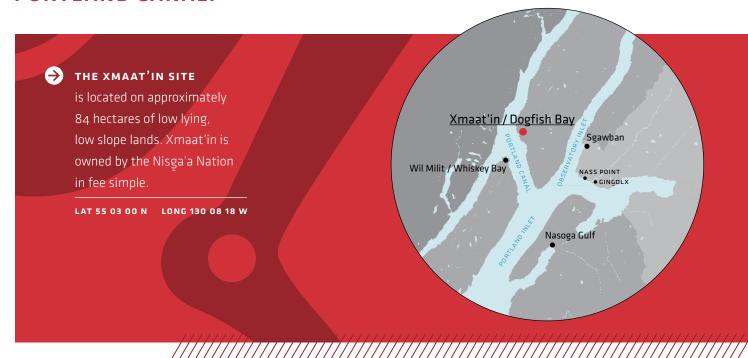


WIL MILIT (WHISKEY BAY) / IS ON PORTLAND CANAL AT THE NORTHERN TIP OF PEARSE ISLAND.



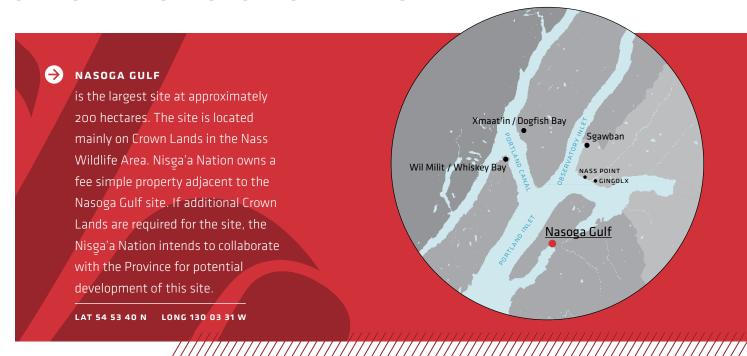


XMAAT'IN (DOGFISH BAY) / IS ON THE EAST SIDE OF PORTLAND CANAL.





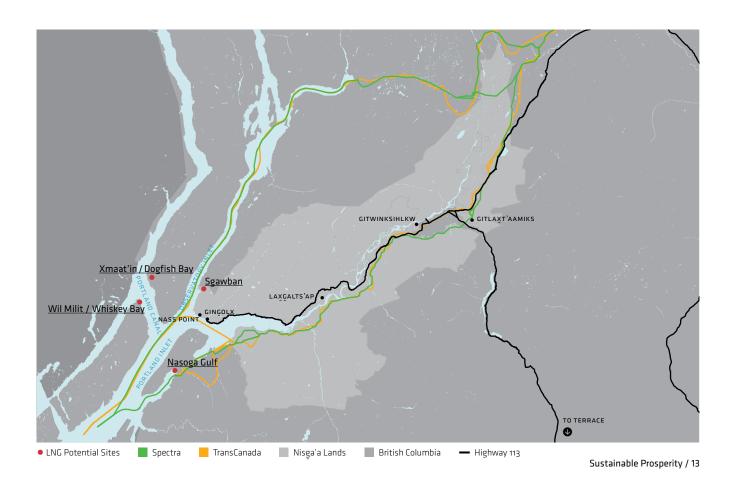
NASOGA GULF / IS A DEEP GULF LOCATED APPROXIMATELY 9 KILOMETRES EAST OF PORTLAND CANAL.



Near proposed pipelines

PROPOSED NATURAL GAS PIPELINES / Two of the natural gas pipelines currently being proposed for British Columbia are in close proximity to all four sites selected by the Nisga'a Nation for floating or land-based LNG facilities. Pipeline routes proposed by Spectra Energy and TransCanada Pipelines cross Nisga'a Lands. This ideal geographic advantage offers:

- reduction in overall pipeline length
- reduced pipeline construction costs
- reduced pipeline tolls based on a shorter pipeline route compared to sites located further south (Grassy Point or Prince Rupert)



Ideal for LNG plants

OPTIMUM TERRAIN / Our territory is perfectly suitable for LNG plants. The Nisga'a Treaty provides the Nisga'a Nation with constitutionally protected rights and legislative jurisdiction that would facilitate the construction and operation of an LNG facility on lands owned by the Nisga'a Nation. These include:

- ownership of and jurisdiction to determine the use of Nisga'a Lands, including surface and subsurface resources
- authority to enact environmental assessment legislation for projects on Nisga'a Lands
- ownership of additional fee simple lands outside of Nisga'a Lands

- unique rights pertaining to environmental assessment of projects in the area
- geographically perfect for onshore/ offshore construction
- ease of access to ocean
- ease of access to major highway systems
- ease of access to a major airport (Terrace) and to Vancouver
- ease of access to CN Rail mainline (Terrace)

Ideal for shipping

ACCESSIBLE WATERWAYS / Suitable sites for LNG development along the west coast of Canada are limited due to mountainous terrain and restricted access. A key factor for the development of any LNG site is the ability of large ships to access the site and overseas markets. Our four sites have been selected to accommodate shipping considerations, including:

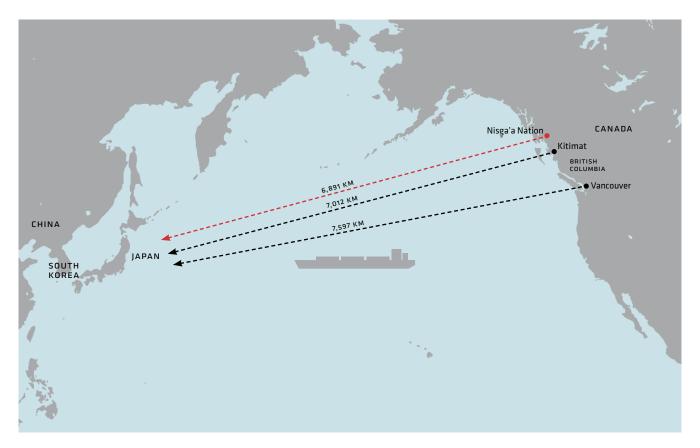
- · deep water, perfect for shipping
- wide channels (up to 13 km) for ease of turning and docking
- entrance channel supports twoway arrival and departure of LNG carriers

- close (90-110 km) to Triple Island, the point where mandatory pilotage begins
- only 30-50 km from channel entrance to all four proposed NLG sites

Close and direct to Asia

IDEALLY SITUATED / We offer direct access to Asia unencumbered by the large volume of ship traffic in and around the Port of Vancouver.

- lower shipping costs (fuel) due to proximity to Asia
- reduced travel time
- no Panama Canal tolling risk





Under our authority / THE NISGA'A NATION OWNS ALL OR PART OF THE FOUR FIRST-RATE LNG SITES WE HAVE SELECTED FOR PROPOSED DEVELOPMENT.



The LNG sites are on the Portland Inlet waterway, near the Nass River, on Canada's west coast, north of Prince Rupert, British Columbia. These sites offer unique opportunities as a result of the Nisga'a Treaty, our Nisga'a Government, our property interests and our unique environmental assessment rights. LNG provides a long term future opportunity for both our Nation and for your company.

We welcome your interest and invite you to visit our people, our communities and our lands.

NISGA'A LISIMS GOVERNMENT / Our LNG team members look forward to hearing from you.

For a full LNG presentation, please visit us at www.nisgaanation.ca/opportunities/lng

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Nisga'a Lisims Government

Sayt-K'ilim-Goot one heart, one path, one nation

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This document contains information that is preliminary in nature and may be subject to change in the future. Forward looking statements involve risks and uncertainties because they relate to events and depend upon circumstances that will or may vary in the future. Actual outcomes may differ. Any party interested in pursuing the opportunities presented here should undertake its own research and due diligence to satisfy itself of the quality of the information presented within. Maps are representational and not to scale and are for general information purposes only. Distances indicated are approximate only.

The Nisga'a Nation will prosper as a self-reliant society with a sustainable economy. Wannihl dim wilaa dildilshl K'alii-Aksim Nisga'a dim wilaa adigwil sgihl amaa wil.

